

Tampere-Pirkkala

Kotikenttäetu nyt ja tulevaisuudessa

ITS Factory-kehitysfoorumi
20.12.2022

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Business Tampere Oy

#kotikenttäetu



Tampere flight routes Y2022 :

Main airlines airBaltic, Ryanair, Finnair, SAS and TUI



Main HUBs: RIX, HEL (and ARN*)
Codehare HUBs: AMS, CPH, OSL, FRA and MUC



Business routes: FRA, MUC, CPH and OSL
Business/Leisure combo: AMS, STN (Ryanair)



Leisure routes: AGP and RHO & seasonal
charters to Greece and Turkey



Winter season charters to Canary Islands

*) ARN SAS route is not operating during S2022 due to post-pandemic reasons



airBaltic homebase

- starting on 1st of May 2022



airBaltic: Riga, Oslo, Copenhagen,
Frankfurt, München, Malaga, Rodos
Amsterdam



**First base airport outside Baltic countries for
airBaltic.**



One (1) aircraft located to Tampere
Airbus A220 is the newest and greenest
passenger airplane in the world



Globally accessible with one flight change only
in *Lufthansa*, *SAS* ja *KLM* route networks.

2022



Tampere flight connections W2022 :

Base airport for airBaltic



HUBs: RIX, HEL, AMS (and ARN*)



Daily flights to **Amsterdam**, starting from 30OCT2022




Direct routes: AMS, CPH, HEL, MUC, RIX, STN (Ryanair)

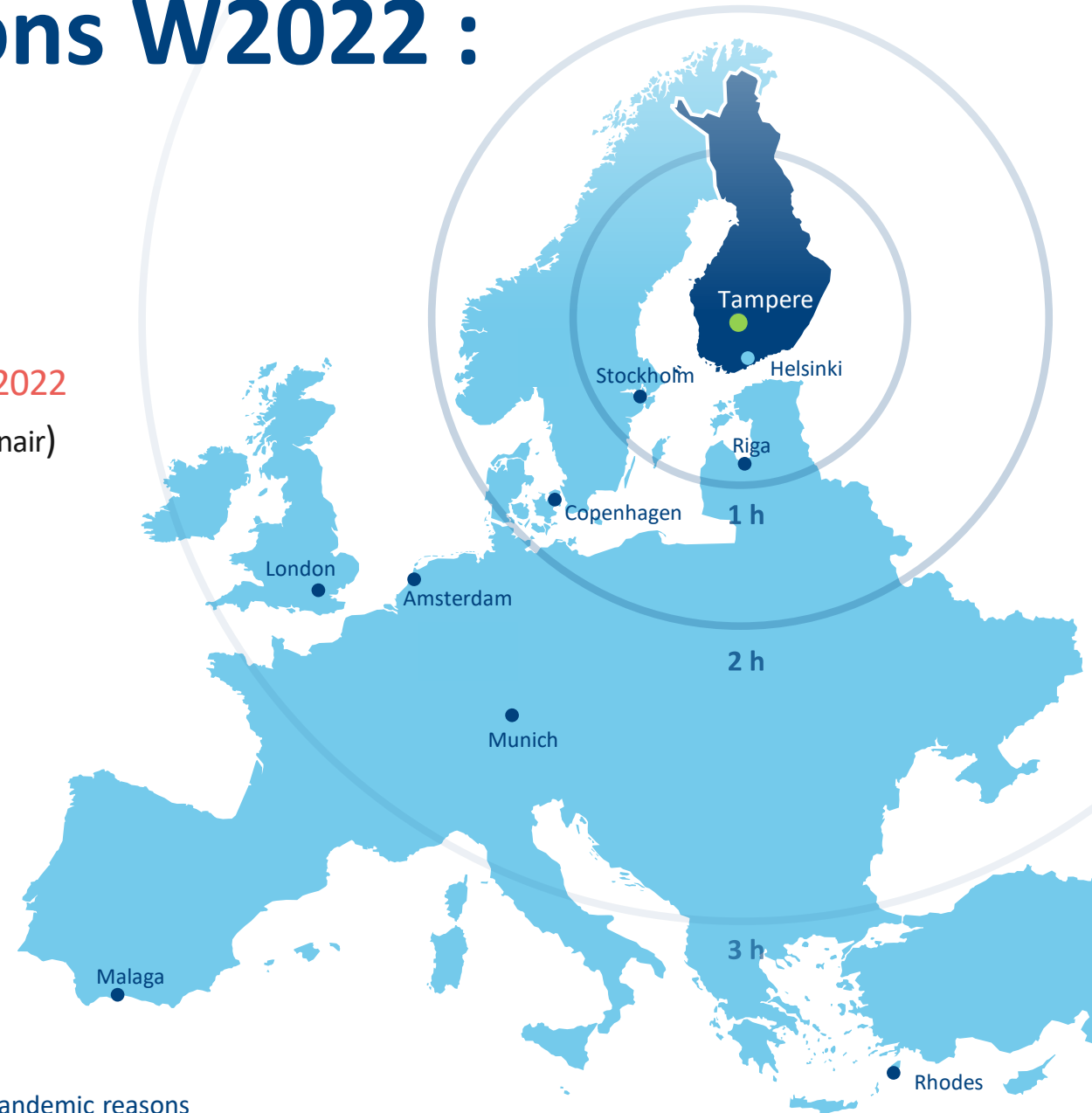


Leisure routes: **AGP** & seasonal charters to **Canary Islands**



Global network connections in codeshare with;

- KLM via AMS Schiphol, 
- Lufthansa via MUC 
- SAS via CPH. 



*) ARN SAS route is not operating during S&W2022 due to post-pandemic reasons

All destinations to/from TMP in YEAR2022

Carried scheduled pax,
both directions:

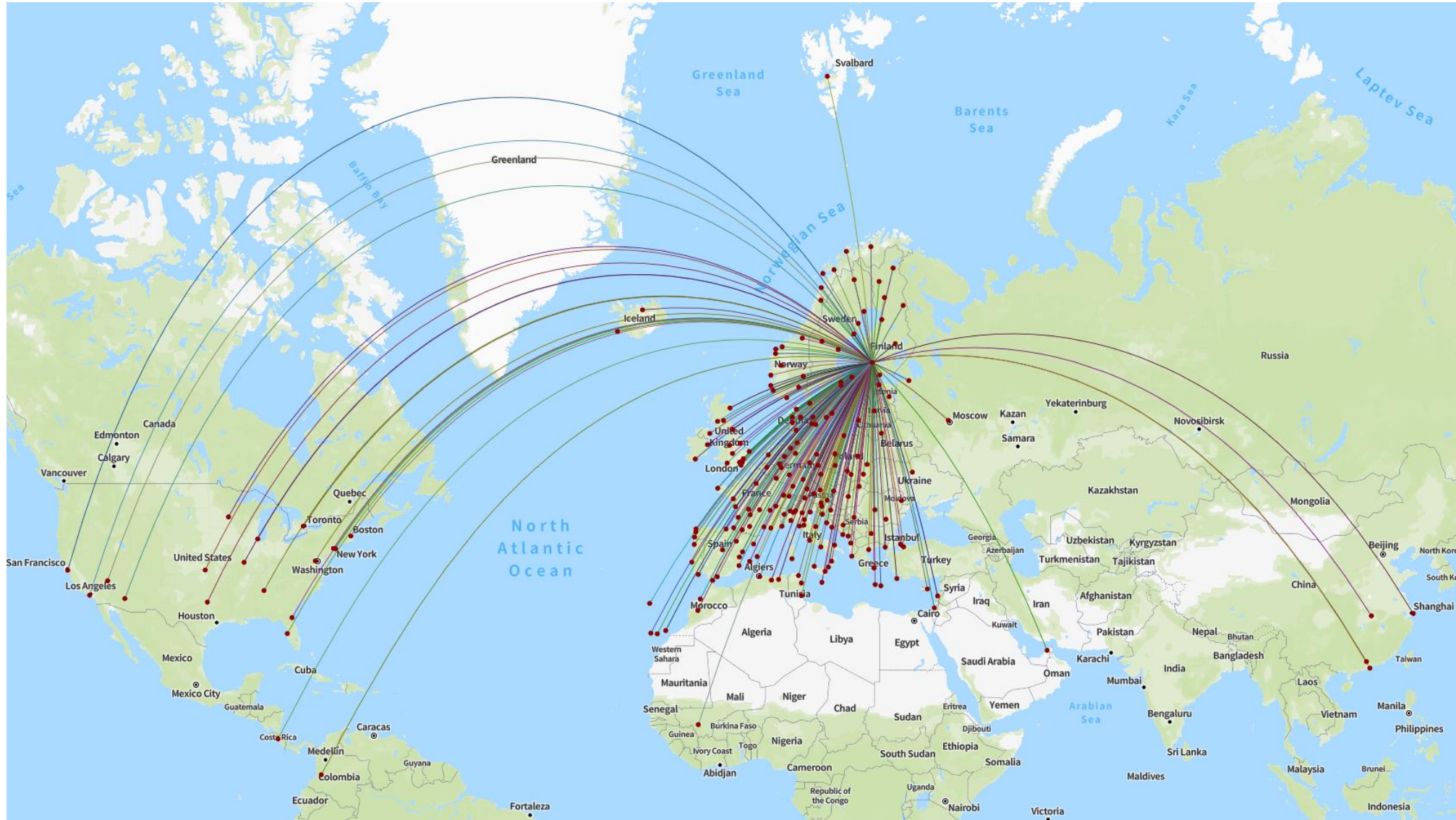
Total: 149 324 (JAN-NOV)

Seats: 305 334 (RT Total 2022)

Traveling in Europe: 99,75 %
Traveling globally: 0,25 %

Operating airlines:

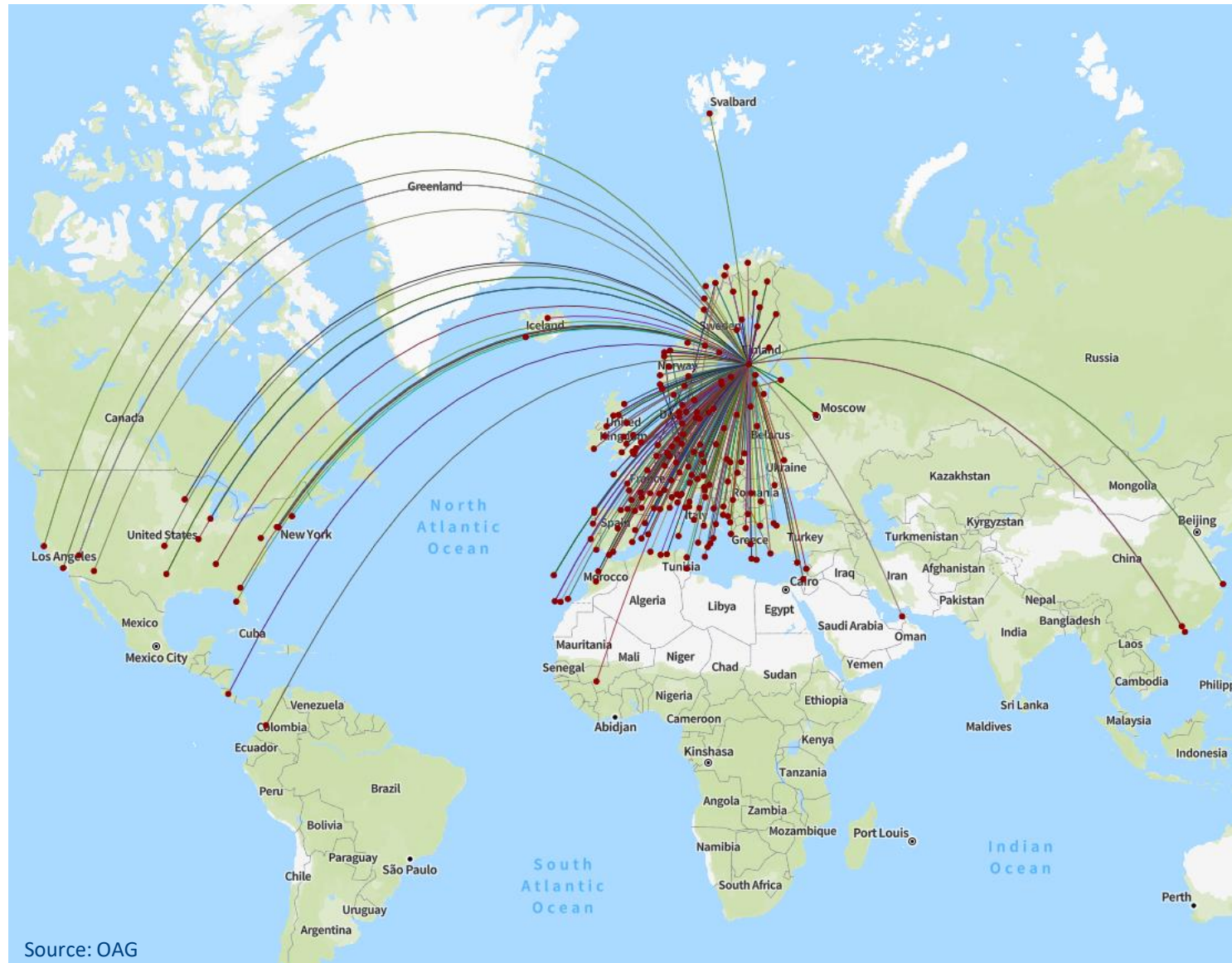
- airBaltic
- Finnair
- Ryanair
- SAS



Data supplied by OAG

Destinations traveled from Tampere

JAN-OCT 2022

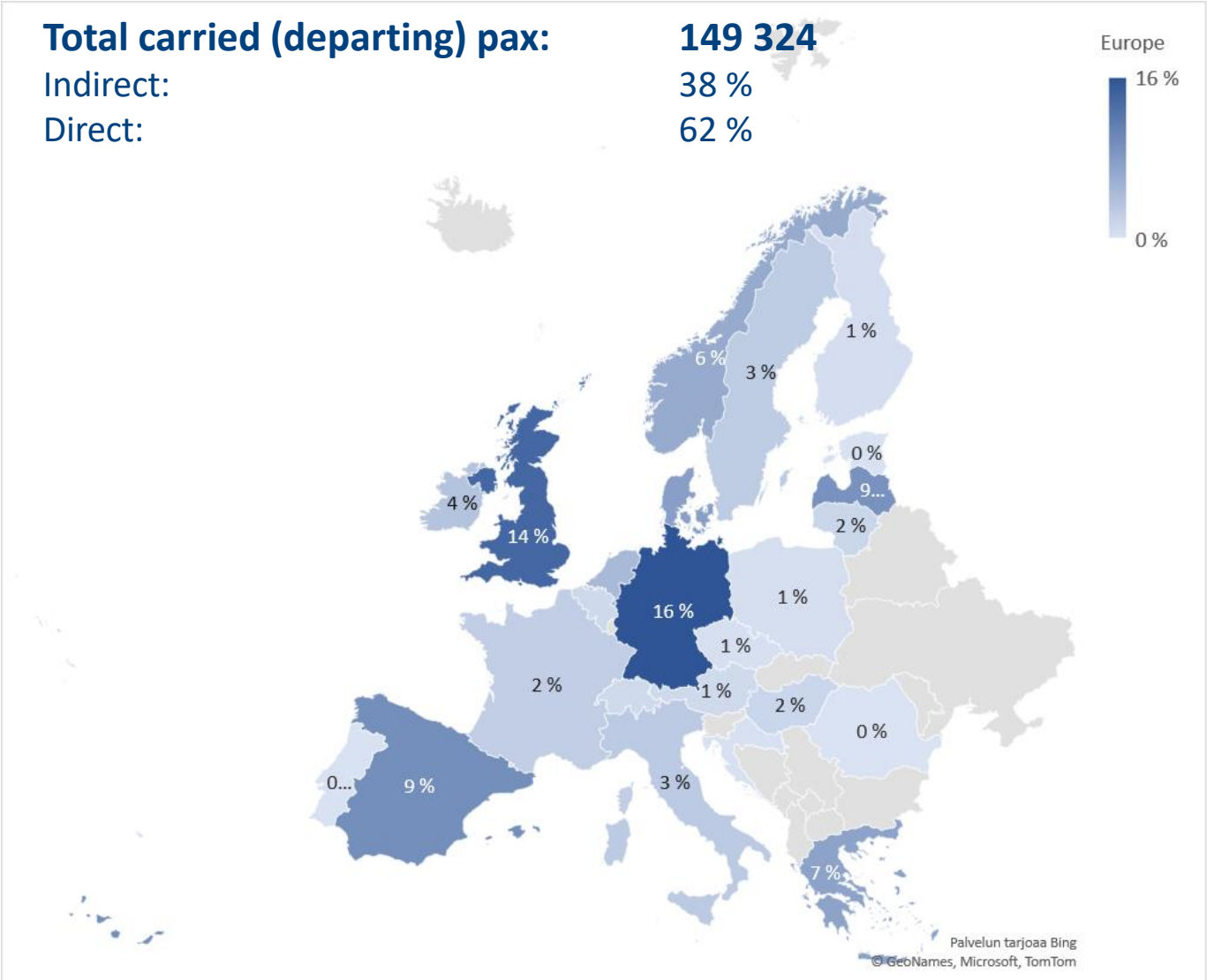


- The most international airport in Finland
 - 99,2 % traveling internationally
 - 0,8 % domestic travelers of all scheduled flight passengers
- **Global connectivity to Lufthansa, KLM and SAS networks via Frankfurt (S22), Munich, Amsterdam, Copenhagen and Oslo (S22)**
- **Daily flights to Amsterdam starting from 30OCT2022.**
- airBaltic has codeshare partnership with 30 airlines worldwide, providing fastest possible global access.

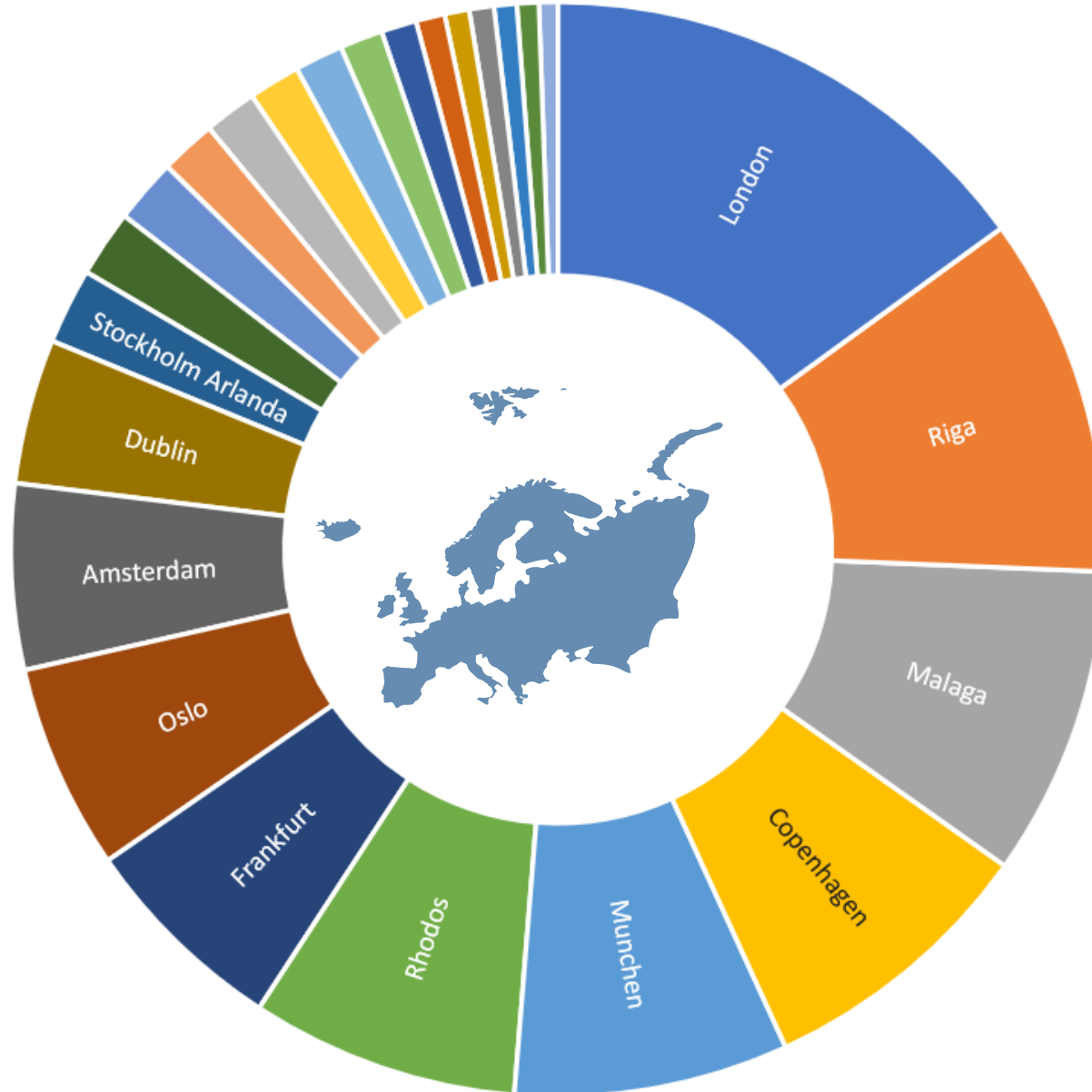
RT Market share % - Countries TOP25

RT = Return, both departing and arrival passengers

	Country	Total Market Share (%)
1	DE	16 %
2	GB	14 %
3	ES	9 %
4	LV	9 %
5	DK	8 %
6	GR	7 %
7	NO	6 %
8	NL	5 %
9	IE	4 %
10	IT	3 %
11	SE	3 %
12	FR	2 %
13	LT	2 %
14	HU	2 %
15	BE	1 %
16	CH	1 %
17	AT	1 %
18	FI	1 %
19	PL	1 %
20	CZ	1 %
21	HR	0,4 %
22	PT	0,3 %
23	EE	0,3 %
24	RO	0,2 %
25	US	0,2 %



Top 25 cities (RT) – market share % of all pax



	City	Market Share (%)
1	London	12,8 %
2	Riga	9,1 %
3	Malaga	7,8 %
4	Copenhagen	7,1 %
5	Munchen	6,9 %
6	Rhodos	6,8 %
7	Frankfurt	5,3 %
8	Oslo	5,2 %
9	Amsterdam	4,7 %
10	Dublin	3,7 %
11	Stockholm Arlanda	1,9 %
12	Vilnius	1,7 %
13	Budapest	1,6 %
14	Milan	1,4 %
15	Brussels	1,3 %
16	Dusseldorf	1,3 %
17	Paris	1,2 %
18	Vienna	1,1 %
19	Zurich	0,9 %
20	Bremen	0,7 %
21	Goteborg	0,6 %
22	Nice	0,6 %
23	Manchester	0,6 %
24	Prague	0,6 %
25	Oulu	0,5 %



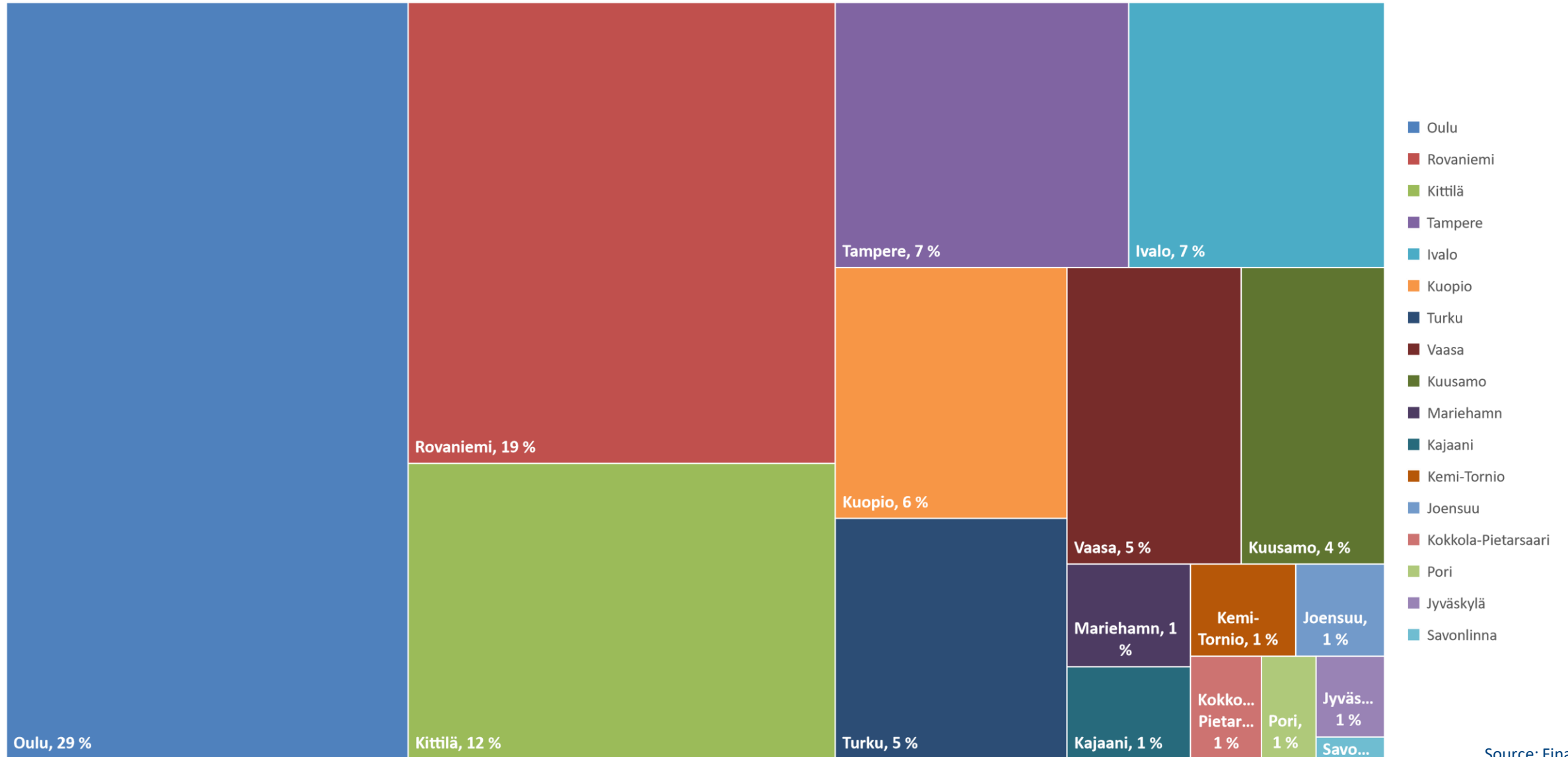
Regional Airports Ranking 2022

Update: 15.11.2022

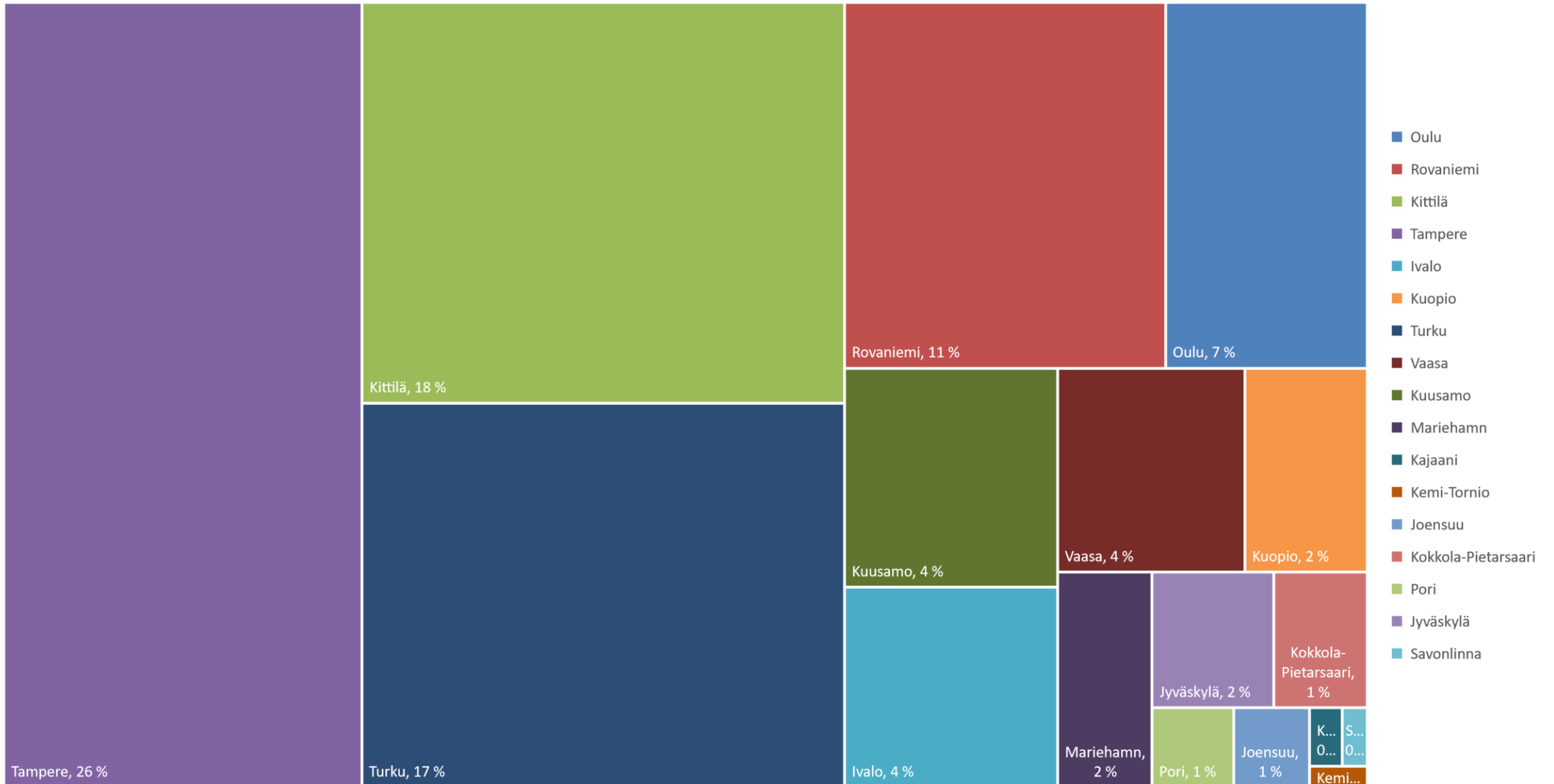
Data source: Finavia



Regional Airports – all passengers JAN-OCT 2022



Regional Airports – international passengers JAN-OCT 2022



Tampere-Pirkkala Pax development Y2005-2022



2024-2025

**Lennä Tampereelta,
helposti ja nopeasti!**

#kotikenttäetu

**Kestävä
reittirakenne**

Rahtiliikenne

**Toimivat
matkaketjut**

2025 >

len

2005

2006

2007

2008

2009

2010

2011

2012

2013

2014

2015

2016

2017

Kiitos!

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